

CORPORATE ACCESS NUMBER: 2015091966

Alberta

BUSINESS CORPORATIONS ACT

**CERTIFICATE
OF
AMALGAMATION**

**ZARGON OIL & GAS LTD.
IS THE RESULT OF AN AMALGAMATION FILED ON 2010/01/01.**



Amalgamate Alberta Corporation - Registration Statement

Alberta Registration Date: 2010/01/01

Corporate Access Number: 2015091966

Service Request Number: 14086461
Alberta Corporation Type: Named Alberta Corporation
Legal Entity Name: ZARGON OIL & GAS LTD.
French Equivalent Name:
Nuans Number:
Nuans Date:
French Nuans Number:
French Nuans Date:

REGISTERED ADDRESS

Street: 700, 333 - 5 AVENUE SW
Legal Description:
City: CALGARY
Province: ALBERTA
Postal Code: T2P 3B6

RECORDS ADDRESS

Street: 700, 333 - 5 AVENUE SW
Legal Description:
City: CALGARY
Province: ALBERTA
Postal Code: T2P 3B6

ADDRESS FOR SERVICE BY MAIL

Post Office Box:
City:
Province:
Postal Code:
Internet Mail ID:

Share Structure: SEE SCHEDULE "A" ATTACHED HERETO
Share Transfers Restrictions: NONE
Number of Directors:
Min Number Of Directors: 3
Max Number Of Directors: 11

Business Restricted To: NONE
Business Restricted From: NONE
Other Provisions: SEE SCHEDULE "B" ATTACHED HERETO

Professional Endorsement Provided:
Future Dating Required:
Registration Date: 2010/01/01

Director

Last Name: HANSEN
First Name: CRAIG
Middle Name: HENRY
Street/Box Number: 700, 333 - 5 AVENUE SW
City: CALGARY
Province: ALBERTA
Postal Code: T2P 3B6
Country:
Resident Canadian: Y
Named On Stat Dec: Y

Last Name: KITAGAWA
First Name: KYLE
Middle Name: D.
Street/Box Number: 68 SIENNA HILLS VIEW SW
City: CALGARY
Province: ALBERTA
Postal Code: T3H 2Y9
Country:
Resident Canadian: Y
Named On Stat Dec:

Last Name: HARRISON
First Name: JAMES
Middle Name: K.
Street/Box Number: 60 BEDFORD ROAD
City: TORONTO
Province: ONTARIO
Postal Code: M5R 2K2
Country:
Resident Canadian: Y

Named On Stat Dec:

Last Name: MCKENZIE
First Name: MARGARET
Middle Name: A.
Street/Box Number: 2250, 639 - 5 AVE SW
City: CALGARY
Province: ALBERTA
Postal Code: T2P 0M9
Country:
Resident Canadian: Y

Named On Stat Dec:

Last Name: PEPLINSKI
First Name: JAMES
Middle Name: D.
Street/Box Number: 212 MERIDAN ROAD NE
City: CALGARY
Province: ALBERTA
Postal Code: T2A 2N6
Country:
Resident Canadian: Y

Named On Stat Dec:

Last Name: WEIR
First Name: GRAHAM
Middle Name: J.
Street/Box Number: 1800, 540 - 5 AVENUE SW
City: CALGARY
Province: ALBERTA
Postal Code: T2P 0M2
Country:
Resident Canadian: Y

Named On Stat Dec:

Last Name: ZAWALSKY
First Name: GRANT
Middle Name: A.
Street/Box Number: 1400, 350 - 7 AVENUE SW
City: CALGARY
Province: ALBERTA
Postal Code: T2P 3N9

Country:

Resident Canadian: Y

Named On Stat Dec:

Last Name: MERRITT

First Name: GEOFF

Middle Name:

Street/Box Number: 28 PINNACLE RIDGE DRIVE

City: CALGARY

Province: ALBERTA

Postal Code: T3Z 3N7

Country:

Resident Canadian: Y

Named On Stat Dec:

Amalgamating Corporation

| Corporate Access Number | Legal Entity Name |
|--------------------------------|--------------------------|
| 2010936447 | MASTERS ENERGY INC. |
| 2014447318 | ZARGON OIL & GAS LTD. |
| 2015090448 | CHURCHILL ENERGY INC. |

Attachment

| Attachment Type | Microfilm Bar Code | Date Recorded |
|---------------------------|---------------------------|----------------------|
| Statutory Declaration | 10000107104664754 | 2010/01/01 |
| Share Structure | ELECTRONIC | 2010/01/01 |
| Shares in Series | ELECTRONIC | 2010/01/01 |
| Other Rules or Provisions | ELECTRONIC | 2010/01/01 |

Registration Authorized By: SHANNON M. GANGL
SOLICITOR